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Our File: 77501-3

VIA E-MAIL, FAX or COURIER

November 16, 2023

Attention: ATTACHED SERVICE LIST

**Re: In the Matter of Free Rein Resources Ltd. – Notice of Intention to Make a Proposal
Action no. 25-2954304, B201954304**

We are counsel to Free Rein Resources Ltd. ("**Free Rein**").

Further to the materials circulated on November 13th and in connection with Free Rein's Application to be heard on November 23, 2023, at 10:00am before The Honourable Justice B.B. Johnston, enclosed are the proofs of filing for the following materials:

1. Application, filed;
2. Affidavit No. 4 of Terry McCallum, sworn November 13, 2023, filed;
3. Brief in support of the Application, filed;
4. Book of Authorities.

We trust the foregoing to be in order; however, please do not hesitate to contact me with any questions.

Yours truly,

BURNET, DUCKWORTH & PALMER LLP



David LeGeyt
Partner

DLG/agt
Enclosures

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COURT FILE NUMBER 25-2954304
B201954304

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

MATTER IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, RSC
1985, C B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE
A PROPOSAL OF FREE REIN RESOURCES LTD.

DOCUMENT **SERVICE LIST**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

Burnet, Duckworth & Palmer LLP

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File No. 77501-3

SERVICE LIST

Updated: November 13, 2023

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<p>Free Rein Resources Ltd. Suite 3900, 350 – 7 Avenue SW Calgary, AB T2P 3N9</p> <p>Attention: Terry McCallum Email: terry@freereinres.com</p>	<p>FTI Consulting Canada Inc. Suite 1610 520 5 Ave SW Calgary, AB T2P 3R7</p> <p>Attention: Deryck Helkaa Dustin Olver Brett Wilson</p> <p>Email: deryck.helkaa@fticonsulting.com dustin.olver@fticonsulting.com brett.wilson@fticonsulting.com</p> <p><i>Proposal Trustee</i></p>
<p>Tartan Energy Technology (Shanghai) Ltd. Room 1807, Building 1 No. 497, Zhengli Road, Yangpu District Shanghai, PRC 200433</p> <p>Tartan Energy Group Inc. Suite 1520, 101 – 6 Ave SW Calgary, AB T2P 3P4</p> <p>Email: tlau@tartansh.com</p> <p>PPR Registration No.: 21081210023 21081210096</p>	<p>ATB Financial – Collateral Management 3699 – 63rd Ave NE Calgary, AB T3J 0G7 Phone #: 403 974 3565 Fax #: 403 974 5288</p> <p>Email: pnrnotices@atb.com</p> <p>PPR Registration No.: 19051327522</p>
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<p>Dunphy Best Blocksom LLP 800, 517 10th Avenue SW Calgary AB T2R 0A8</p> <p>Attention: Christopher Dormer Email: dormer@dbblaw.com</p> <p><i>Counsel to Jeanelle George and Anne-Marie Melby, Plaintiffs in Action no. ABKB 2301-10103</i></p>	<p>Miles Davison LLP 900, 517 – 10th Avenue S.W. Calgary, Alberta T2R 0A8</p> <p>Attention: Ward Mather Email: wmather@milesdavison.com</p> <p><i>Counsel to Capital Now Ventures Inc.</i></p>
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